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Exasol AG sets issue price for IPO at 9.50 euros per share

- *Total volume of shares offered in the IPO including over-allotment option and upside option significantly oversubscribed for the issue price*

Nuremberg, 19 May 2020 –Exasol AG (ISIN: DE000A0LR9G9; www.exasol.com), a global technology company providing a next generation software-based "data engine", has set the issue price for its shares offered in the IPO at 9.50 euros. At the issue price, the total volume of Exasol AG shares offered was significantly oversubscribed.

The offering comprised 5,100,000 newly issued shares from a cash capital increase, 2,035,000 existing shares from the holdings of the existing shareholder KfW and Exasol AG, as well as 1,070,250 existing shares in connection with a standard market over-allotment option and 1,000,000 existing shares in connection with an upside option. All 9,205,250 shares offered were placed. The placement volume including the over-allotment option and upside option thus amounts to approximately 87.45 million Euro.

Exasol AG plans to use the proceeds from the IPO to further drive its growth strategy. They will be used primarily to enhance sales force as well as distribution and marketing power in the DACH (Germany, Austria, Switzerland) region, the UK and the US, and to further invest in research and development initiatives.

The start of trading in the European growth segment "Scale" of the Frankfurt Stock Exchange is planned for 25 May 2020, as is the delivery of the offered shares.

Allocation rules for the public purchase offer to retail investors

Due to the oversubscription of the offer, not all purchase offers from retail investors could be considered as part of the allocation.

The purchaser offers submitted via the "Direct Place" subscription functionality of the Frankfurt Stock Exchange (the "Subscription Functionality") were handled according to the following allocation formula: Only offers which were submitted at the final offer price of 9.50 euro per share were allocated; subscription orders under 50 shares were not allocated; subscription orders of more than 50 shares were allocated 8.5 per cent of the respective subscription volume, whereby rounding was used.

Following allocation, investors will receive a separate securities settlement note from their depositary bank. Investors can also receive additional information on the shares allocated to

them from their depositary bank. The principles for the allocation of share issues to private investors, which were published by the exchange expert commission at the German Federal Ministry of Finance on 7 June 2000, were adhered to, and the allocation for subscription offerings via the Subscription Functionality was carried out in accordance with uniform criteria.

Preferential allocation to board members of Exasol AG or their relatives, or to employees or business partners of Exasol AG did not occur.

The shares of Exasol AG have the international securities identification number (ISIN) DE000A0LR9G9, the German "Wertpapierkennnummer" (WKN) A0LR9G and the ticker symbol EXL.

Hauck & Aufhäuser acts as Sole Global Coordinator and Sole Bookrunner in the IPO.

Exasol Press contact

Carla Gutierrez, Global Communications Manager

Phone: + 44 786 0151691

Email: Carla.gutierrez@exasol.com

About Exasol

Exasol is the analytics database. Its high-performance in-memory analytics database gives organizations the power to transform how they work with data, on-premises, in the cloud or both - and turn it into value faster, easier and more cost effectively than ever before.

To learn more about Exasol please visit www.exasol.com

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