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Exasol AG: Successful stock market debut

- *Exasol opens on the first day of trading up 47% above the issue price of EUR 9.50*
- *Exasol employed a virtual e-Roadshow process, concluding over 100 virtual meetings with potential investors in 15 countries*

Nuremberg, 25 May 2020 – Exasol AG (ISIN: DE000A0LR9G9; www.exasol.com), a global technology company and provider of a next-generation software-based data engine, has started successfully trading on the Frankfurt Stock Exchange today, booking an opening price of EUR 14 for its shares – 47% above the issue price of EUR 9.50.

Aaron Auld, CEO of Exasol AG:

"As I stand here today in the Frankfurt Stock Exchange I would like to take this opportunity to welcome our new investors who join the Exasol journey at an exciting time. The IPO marks the start of a new chapter in our growth story and I look forward to delivering you more positive news in the near future."

Mathias Golombek, CTO of Exasol AG:

"At Exasol, we believe that data has the power to transform businesses. With our IPO proceeds we now have the capability and resources to really drive our engagement with organizations and empower them to push the boundaries of what it means to be data-driven."

Exasol's Initial Public Offering ("IPO") represents the first successful initial listing in Germany in 2020 year to date and one of the few successful high-growth Technology IPOs in Europe in recent years. The IPO process was one of the first in the world to employ a fully virtual IPO process with more than 100 e-roadshow meetings with potential investors in over 15 countries worldwide.

Exasol AG shares have the international securities identification number (ISIN) DE000A0LR9G9, the German "Wertpapierkennnummer" (WKN) A0LR9G and the ticker symbol EXL.

Hauck & Aufhäuser acted as Sole Global Coordinator and Sole Bookrunner.

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About Exasol

Exasol is the analytics database. Its high-performance in-memory analytics database gives organizations the power to transform how they work with data, on-premises, in the cloud or both - and turn it into value faster, easier and more cost effectively than ever before.

To learn more about Exasol please visit www.exasol.com

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This announcement is not a prospectus. Potential investors should not purchase or subscribe for any securities referred to in this announcement except on the basis of the information contained in the prospectus of the Company (including any supplements thereto) which has been approved by the German federal financial supervisory authority (Bundesanstalt für Finanzdienstleistungsaufsicht - BaFin) and immediately published thereafter. Copies of such prospectus are available free of charge from Exasol AG, as well as, for viewing in electronic form, on the website of the Company.

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the Relevant Member States who acquires or is offered securities as part of an offering (an "Investor") has represented and agreed that such person is a Qualified Investor; that securities purchased by such person as part of the offering are not being purchased for any person in the EEA other than a Qualified Investor or persons in Germany, the United Kingdom or another Relevant Member State with comparable legal provisions, with respect to whom the Investor may make decisions at its own discretion; and that the securities would not be purchased for offer or re-sale in the EEA, if this would lead to Exasol AG or any of its affiliates being required to publish a prospectus under Article 3 of the Prospectus Regulation.

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