

**Information  
pursuant to  
Implementing  
Regulation (EU)  
2018/1212 for the  
notification under  
Section 125 AktG**

**Disclosures pursuant to Section 125 of the German Stock Corporation Act in conjunction with Table 3 of the Commission Implementing Regulation (EU) 2018/1212 ("EU-IR")**

Type of information	Information
<b>A. Specification of the message</b>	
1. Unique identifier of the event	<p>Convocation of the virtual Annual General Meeting of EXASOL AG on July 6, 2022</p> <p><b>formal specification according to EU-IR:</b></p> <p>7f44d6d888cbec11812e005056888925</p>
2. Type of message	<p>Notice of Annual General Meeting</p> <p><b>formal specification according to EU-IR:</b> NEWM</p>
<b>B. Specification of issuer</b>	
1. ISIN	DE000A0LR9G9
2. Name of issuer	EXASOL AG
<b>C. Specification of the meeting</b>	
1. Date of the General Meeting	<p>July 6, 2022</p> <p><b>formal specification according to EU-IR:</b></p> <p>20220706</p>
2. Time of the General Meeting	<p>10:00 a.m. (CEST)</p> <p><b>formal specification according to EU-IR:</b></p> <p>8:00 a.m. (UTC)</p>
3. Type of General Meeting	<p>Annual General Meeting held as virtual meeting without the physical presence of shareholders or their proxies (with the exception of proxies nominated by the company)</p> <p><b>formal specification according to EU-IR:</b> GMET</p>

Type of information	Information
4. Location of the General Meeting	<p>URL to the Company's Shareholder Portal to follow the Annual General Meeting in video and audio as well as to exercise shareholders' rights:</p> <p><b>formal specification according to EU-IR:</b></p> <p><a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a></p> <p>Location of the Annual General Meeting pursuant to the German Stock Corporation Act:</p> <p>Conference room: Zuses Ballsaal, 6th floor, Neumeyerstraße 22-26, 90411 Nuremberg, Germany</p>
5. Record Date	<p>June 29, 2022, 24:00 (CEST)</p> <p><b>formal specification according to EU-IR:</b></p> <p>20220629, 22:00 p.m. (UTC)</p>
6. Uniform Resource Locator (URL)	<a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a>
<b>D. Participation* in the Annual General Meeting</b>	
1. Method of participation* by shareholder	<p>Exercise of voting rights</p> <ul style="list-style-type: none"> <li>• by postal voting in written form by letter or e-mail</li> <li>• by electronic postal vote via the Shareholder Portal on the Company's website</li> <li>• by granting power of attorney and issuing instructions to the proxy nominated by the Company</li> <li>• by granting power of attorney to a third party</li> </ul> <p>Following the Annual General Meeting in picture and sound by means of electronic picture and sound transmission</p> <p><b>formal specification according to EU-IR:</b> EV, PX</p>
2. Issuer deadline for the notification of participation*	<p>Registration for the Annual General Meeting by June 29, 2022, 24:00 hours (CEST) (receipt of registration is decisive)</p> <p><b>formal specification according to EU-IR:</b> 20220629, 22:00 p.m. (UTC)</p>

Type of information	Information
3. Issuer deadline for voting	<p>Exercise of voting rights by postal voting / exercise of voting rights by granting power of attorney and issuing instructions to the proxies nominated by the Company / Authorization of third parties</p> <ul style="list-style-type: none"> <li>By letter or e-mail: July 5, 2022, 24:00 hours (CEST) (receipt decisive)</li> </ul> <p><b>formal specification according to EU-IR:</b> 20220705, 22:00 p.m. (UTC)</p> <ul style="list-style-type: none"> <li>Via the Shareholder Portal: July 6, 2022, until the start of voting at the virtual Annual General Meeting</li> </ul> <p><b>formal specification according to EU-IR:</b> 20220706, until the start of voting in the virtual Annual General Meeting</p>
<b>E. Agenda - Agenda Item 1</b>	
1. Unique identifier of the agenda item	<b>Agenda item 1</b>
2. Title of the agenda item	Presentation of the adopted annual financial statements and the approved consolidated financial statements as well as the summarized group management report as of December 31, 2021 and the report of the Supervisory Board for the 2021 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a>
4. Vote	none
5. Alternative voting options	none
<b>E. Agenda - Agenda item 2</b>	
1. Unique identifier of the agenda item	<b>Agenda item 2</b>



Type of information	Information
2. Title of the agenda item	Resolution on the discharge of the members of the Executive Board for the 2021 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a>
4. Vote	Binding vote <b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	Vote in favour; vote against; abstention <b>formal specification according to EU-IR: VF, VA, AB</b>
<b>E. Agenda - Agenda item 3</b>	
1. Unique identifier of the agenda item	<b>Agenda item 3</b>
2. Title of the agenda item	Resolution on the discharge of the members of the Supervisory Board for the 2021 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a>
4. Vote	Binding vote <b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	Vote in favour; vote against; abstention <b>formal specification according to EU-IR: VF, VA, AB</b>
<b>E. Agenda - Agenda item 4</b>	
1. Unique identifier of the agenda item	<b>Agenda item 4</b>
2. Title of the agenda item	Resolution on the election of the auditor and group auditor for the 2022 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a>
4. Vote	Binding vote <b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	Vote in favour; vote against; abstention <b>formal specification according to EU-IR: VF, VA, AB</b>

Type of information	Information
<b>E. Agenda - Agenda item 5</b>	
1. Unique identifier of the agenda item	<b>Agenda item 5</b>
2. Title of the agenda item	Resolution on the expansion of the Supervisory Board and the corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a>
4. Vote	Binding vote <b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	Vote in favour; vote against; abstention <b>formal specification according to EU-IR: VF, VA, AB</b>
<b>E. Agenda - Agenda item 6</b>	
1. Unique identifier of the agenda item	<b>Agenda item 6 (1)</b>
2. Title of the agenda item	Elections to the Supervisory Board: here Ms. Linda Mihalic
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a>
4. Vote	Binding vote <b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	Vote in favour; vote against; abstention <b>formal specification according to EU-IR: VF, VA, AB</b>
<b>E. Agenda - Agenda item 6 (2)</b>	
1. Unique identifier of the agenda item	<b>Agenda item 6 (2)</b>
2. Title of the agenda item	Elections to the Supervisory Board: here Mr. Roland Wöss
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a>
4. Vote	Binding vote

Type of information	Information
	<b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	Vote in favour; vote against; abstention <b>formal specification according to EU-IR: VF, VA, AB</b>
<b>E. Agenda - Agenda item 6 (3)</b>	
1. Unique identifier of the agenda item	<b>Agenda item 6 (3)</b>
2. Title of the agenda item	Elections to the Supervisory Board: here Ms. Petra Neureither
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a>
4. Vote	Binding vote <b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	Vote in favour; vote against; abstention <b>formal specification according to EU-IR: VF, VA, AB</b>
<b>E. Agenda - Agenda item 6 (4)</b>	
1. Unique identifier of the agenda item	<b>Agenda item 6 (4)</b>
2. Title of the agenda item	Elections to the Supervisory Board: here Mr. Torsten Wegener
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a>
4. Vote	Binding vote <b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	Vote in favour; vote against; abstention <b>formal specification according to EU-IR: VF, VA, AB</b>
<b>E. Agenda - Agenda item 7</b>	
1. Unique identifier of the agenda item	<b>Agenda item 7</b>
2. Title of the agenda item	Resolution on cancellation of the Authorized Capital 2020 and creating a new Authorized Capital 2022 including the authorization to exclude shareholders'

Type of information	Information
	statutory subscription rights, and corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a>
4. Vote	Binding vote <b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	Vote in favour; vote against; abstention <b>formal specification according to EU-IR: VF, VA, AB</b>
<b>E. Agenda - Agenda item 8</b>	
1. Unique identifier of the agenda item	<b>Agenda item 8</b>
2. Title of the agenda item	Resolution on the amendment of the authorization to issue stock options under the Stock Option Program as amended by the resolution of the Annual General Meeting on June 30, 2021, on a new authorization to issue stock options (Stock Option Program 2022) and on the amendment of the Conditional Capital 2020 as amended on June 30, 2021, and on the corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a>
4. Vote	Binding vote <b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	Vote in favour; vote against; abstention <b>formal specification according to EU-IR: VF, VA, AB</b>
<b>E. Agenda - Agenda item 9</b>	
1. Unique identifier of the agenda item	<b>Agenda item 9</b>
2. Title of the agenda item	Resolution on additional amendments to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a>
4. Vote	Binding vote



Type of information	Information
	<b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	Vote in favour; vote against; abstention <b>formal specification according to EU-IR: VF, VA, AB</b>
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – Requests for additions to the agenda</b>	
1. Object of deadline	Request for additions to the agenda pursuant to Section 122 (2) AktG
2. Applicable issuer deadline	June 11, 2022, 24:00 (CEST) (receipt decisive) <b>formal specification according to EU-IR:</b> 20220611, 22:00 p.m. (UTC)
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights - Counter motions</b>	
1. Object of deadline	Counter motions pursuant to Section 126 (1) AktG in conjunction with Article 2 Section 1 para. 2 sentence 3 COVID-19 Act in conjunction with Article 11 no. 1 a) and b) COVID-19 Amendment Act - Submission of counter motions to the proposed resolutions on the items on the agenda  Counter motions to be made accessible pursuant to Section 126 AktG shall be deemed to have been made at the meeting if the shareholder making the motion is duly authorized and has registered for the Annual General Meeting
2. Applicable issuer deadline	June 21, 2022, 24:00 (CEST) (receipt decisive) <b>formal specification according to EU-IR:</b> 20220621; 22:00 p.m. (UTC)
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – Nomination for election</b>	
1. Object of deadline	Proposals for election pursuant to Section 127 AktG in conjunction with Article 2 Section 1 para. 2 sentence 3 COVID-19 Act in conjunction with Article 11 no. 1 a) and

Type of information	Information
	<p>b) COVID-19 Amendment Act - Submission of election proposals for the election of Supervisory Board members or auditors</p> <p>Nominations to be made accessible pursuant to Section 127 AktG shall be deemed to have been made at the meeting if the shareholder making the nomination is duly authorized and has registered for the Annual General Meeting</p>
2. Applicable issuer deadline	<p>June 21, 2022, 24:00 (CEST)</p> <p>(receipt decisive)</p> <p><b>formal specification according to EU-IR:</b></p> <p>20220621, 22:00 p.m. (UTC)</p>
<p><b>F. Specification of the deadlines regarding the exercise of other shareholders rights - Submission of questions</b></p>	
1. Object of deadline	<p>Right of shareholders to ask questions pursuant to Article 2 Section 1 para. 2 sentence 1 no. 3 sentence 2 COVID-19 Act in conjunction with Article 11 no. 1 a) and b) COVID-19 Amendment Act - Submission of questions electronically via the Shareholder Portal prior to the Annual General Meeting</p>
2. Applicable issuer deadline	<p>July 4, 2022, 24:00 (CEST)</p> <p><b>formal specification according to EU-IR:</b> 20220704, 22:00 p.m. (UTC)</p>
<p><b>F. Specification of the deadlines regarding the exercise of other shareholders rights – Electronic submission of objections against resolutions of the Annual General Meeting</b></p>	
1. Object of deadline	<p>Electronic filing of objections to resolutions of the Annual General Meeting pursuant to Article 2 Section 1 para. 2 sentence 1 no. 4 COVID-19 Act in conjunction with Article 11 no. 1 a) and b) COVID-19 Amendment Act</p> <p>Filing of objections to resolutions of the Annual General Meeting electronically via the Shareholder Portal</p>
2. Applicable issuer deadline	<p>July 6, 2022, from 10:00 a.m. (CEST) from the opening of the Annual General Meeting until the closure by the chairman of the meeting</p>

Type of information	Information
	<p><b>formal specification according to EU-IR:</b></p> <p>20220706, 08:00 a.m. (UTC); from the opening of the Annual General Meeting until the closure of the Annual General Meeting by the chairman of the meeting.</p>

\* The term "participation" is used above exclusively in the sense of the Commission Implementing Regulation (EU) 2018/1212 and is not identical with participation within the meaning of Section 118 AktG.