


**Information pursuant to  
Implementing  
Regulation (EU)  
2018/1212 for the  
notification under  
Section 125 AktG**



**Disclosures pursuant to Section 125 of the German Stock Corporation Act in conjunction with Table 3 of the Commission Implementing Regulation (EU) 2018/1212 ("EU-IR")\***

Type of information	Information
<b>A. Specification of the message</b>	
1. Unique identifier of the event	Convocation of the virtual Annual General Meeting of EXASOL AG <b>formal specification according to EU-IR:</b> 7f44d6d888cbec11812e005056888925
2. Type of message	Notice of Annual General Meeting <b>formal specification according to EU-IR:</b> NEWM
<b>B. Specification of issuer</b>	
1. ISIN	DE000A0LR9G9
2. Name of issuer	EXASOL AG
<b>C. Specification of the meeting</b>	
1. Date of the General Meeting	June 23, 2023 <b>formal specification according to EU-IR:</b> 20230623
2. Time of the General Meeting	10:00 a.m. (CEST) <b>formal specification according to EU-IR:</b> 8:00 (UTC)
3. Type of General Meeting	Annual General Meeting held as virtual meeting without the physical presence of shareholders or their proxies (with the exception of the proxy nominated by the Company) <b>formal specification according to EU-IR:</b> GMET

\* DISCLAIMER: This document is a translation of the original German version and is intended to be used for informational purposes only. While every effort has been made to ensure the accuracy and completeness of the translation, please note that the German original is binding.



Type of information	Information
4. Location of the General Meeting	<p>URL to the Company's password-protected shareholder portal to follow the Annual General Meeting in sound and vision as well as to exercise shareholders' rights: <a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a></p> <p><b>formal specification according to EU-IR:</b> <a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a></p> <p>Location of the Annual General Meeting pursuant to the German Stock Corporation Act: Conference room: Zuses Ballsaal, 6th floor, Neumeyerstraße 22-26, 90411 Nuremberg, Germany</p> <p>Physical attendance of shareholders and their proxies (with the exception of the proxy nominated by the Company) at the place of the meeting pursuant to the German Stock Corporation Act is excluded</p>
5. Technical Record Date	<p>June 16, 2023, at midnight (CEST) (corresponds to 22:00 UTC)</p> <p><b>formal specification according to EU-IR:</b> 20230616, 22:00 (UTC)</p>
6. Website for the Annual General Meeting / Uniform Resource Locator (URL)	<p><a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a></p>
<b>D. Participation in the Annual General Meeting</b>	
1. Method of participation by shareholders	<p>Connection and participation in sound and vision by way of electronic communication (also by authorized third persons) via the password-protected shareholder portal</p> <p>Exercise of voting rights (also by authorized third persons)</p> <ul style="list-style-type: none"> <li>• by postal vote in written form by letter or e-mail</li> <li>• by electronic postal vote via the password-protected shareholder portal</li> <li>• by granting power of attorney and issuing instructions to the proxy nominated by the Company</li> <li>• by granting power of attorney to a third party</li> </ul> <p><b>formal specification according to EU-IR:</b> VI, EV, PX</p>
2. Issuer deadline for the notification of participation	<p>Registration for the Annual General Meeting until June 16, 2023, at midnight (CEST) (corresponds to 22:00 UTC) (receipt of registration is decisive)</p> <p><b>formal specification according to EU-IR:</b> 20230616, 22:00 (UTC)</p>



Type of information	Information
3. Issuer deadline for voting	<p>Exercise of voting rights by postal vote / exercise of voting rights by granting power of attorney and issuing instructions to the proxy nominated by the Company / Authorization of third parties</p> <ul style="list-style-type: none"> <li>By letter or e-mail: June 22, 2023, at midnight (CEST) (corresponds to 22:00 UTC) (time of receipt is decisive) <b>formal specification according to EU-IR: 20230622, 22:00 (UTC)</b></li> <li>Via the password-protected shareholder portal: June 23, 2023, until the time determined by the chairman of the meeting <b>formal specification according to EU-IR: 20230623</b></li> </ul>
<b>E. Agenda - Agenda Item 1</b>	
1. Unique identifier of the agenda item	<b>1</b>
2. Title of the agenda item	Presentation of the adopted annual financial statements and the approved consolidated financial statements as well as the summarized group management report as of December 31, 2022 and the report of the Supervisory Board for the 2022 financial year
3. Uniform Resource Locator (URL)	<a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a>
4. Vote	none
5. Alternative voting options	none
<b>E. Agenda - Agenda item 2</b>	
1. Unique identifier of the agenda item	<b>2</b>
2. Title of the agenda item	Resolution on the discharge of the members of the Executive Board for the 2022 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a>
4. Vote	Binding vote



Type of information	Information
	<b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	Vote in favour; vote against; abstention <b>formal specification according to EU-IR: VF, VA, AB</b>
<b>E. Agenda - Agenda item 3</b>	
1. Unique identifier of the agenda item	<b>3</b>
2. Title of the agenda item	Resolution on the discharge of the members of the Supervisory Board for the 2022 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a>
4. Vote	Binding vote <b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	Vote in favour; vote against; abstention <b>formal specification according to EU-IR: VF, VA, AB</b>
<b>E. Agenda - Agenda item 4</b>	
1. Unique identifier of the agenda item	<b>4</b>
2. Title of the agenda item	Resolution on the election of the auditor and the group auditor for the 2023 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a>
4. Vote	Binding vote <b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	Vote in favour; vote against; abstention <b>formal specification according to EU-IR: VF, VA, AB</b>
<b>E. Agenda - Agenda item 5</b>	



Type of information	Information
1. Unique identifier of the agenda item	<b>5</b>
2. Title of the agenda item	Resolution on the amendment of the authorization to issue stock options under the Stock Option Program as amended by the resolution of the Annual General Meeting on July 6, 2022, on a new authorization to issue stock options (Stock Option Program 2023) and on the amendment of the Conditional Capital 2020 as amended on July 6, 2022, and on the corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a>
4. Vote	Binding vote <b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	Vote in favour; vote against; abstention <b>formal specification according to EU-IR: VF, VA, AB</b>
<b>E. Agenda - Agenda item 6</b>	
1. Unique identifier of the agenda item	<b>6</b>
2. Title of the agenda item	Resolution on the amendment of Section 18 of the Articles of Association to authorize the Executive Board to allow Annual General Meetings to be held as virtual Shareholders' Meetings
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a>
4. Vote	Binding vote <b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	Vote in favour; vote against; abstention <b>formal specification according to EU-IR: VF, VA, AB</b>
<b>E. Agenda - Agenda item 7</b>	
1. Unique identifier of the agenda item	<b>7</b>



Type of information	Information
2. Title of the agenda item	Resolution on the amendment of Section 18 (6) of the Articles of Association to enable Members of the Supervisory Board to participate in the Annual General Meeting by means of video and audio transmission
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a>
4. Vote	Binding vote <b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	Vote in favour; vote against; abstention <b>formal specification according to EU-IR: VF, VA, AB</b>
<b>E. Agenda - Agenda item 8</b>	
1. Unique identifier of the agenda item	<b>8</b>
2. Title of the agenda item	Resolution on the amendment of Section 20 (1) of the Articles of Association on the election of a chairperson of the meeting in the event that no member of the Supervisory Board takes the chair
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a>
4. Vote	Binding vote <b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	Vote in favour; vote against; abstention <b>formal specification according to EU-IR: VF, VA, AB</b>
<b>E. Agenda - Agenda item 9</b>	
1. Unique identifier of the agenda item	<b>9</b>
2. Title of the agenda item	Resolution on the amendment of Section 20 (3) of the Articles of Association to substantiate the authorization of the chairperson of the meeting to limit the right to questions



Type of information	Information
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.exasol.com/hv">https://ir.exasol.com/hv</a>
4. Vote	Binding vote <b>formal specification according to EU-IR: BV</b>
5. Alternative voting options	Vote in favour; vote against; abstention <b>formal specification according to EU-IR: VF, VA, AB</b>
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – Requests for additions to the agenda</b>	
1. Object of deadline	Request for additions to the agenda pursuant to Section 122 (2) AktG
2. Applicable issuer deadline	May 23, 2023, at midnight (CEST) (corresponds to 22:00 UTC) (time of receipt is decisive) <b>formal specification according to EU-IR:</b> 20230523, 22:00 (UTC)
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights - Countermotions</b>	
1. Object of deadline	Submission of countermotions in response to resolutions proposed on the agenda items that are to be made available to the other shareholders prior to the Annual General Meeting
2. Applicable issuer deadline	June 8, 2023, at midnight (CEST) (corresponds to 22:00 UTC) (time of receipt is decisive) <b>formal specification according to EU-IR:</b> 20230608; 22:00 (UTC)
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – Nomination for election</b>	
1. Object of deadline	Submission of proposals for elections that are to be made available to the other shareholders prior to the Annual General Meeting





Type of information	Information
2. Applicable issuer deadline	June 8, 2023, at midnight (CEST) (corresponds to 22:00 UTC) (time of receipt is decisive) <b>formal specification according to EU-IR:</b> 20230608, 22:00 (UTC)
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights - Submission of statements pursuant to Section 130a (1) to (4) AktG</b>	
1. Object of deadline	Electronic submission of comments on agenda items in text form via the password-protected shareholder portal
2. Applicable issuer deadline	June 17, 2023, at midnight (CEST) (corresponds to 22:00 UTC) (time of receipt is decisive) <b>formal specification according to EU-IR:</b> 20230617, 22:00 (UTC)
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – Right to speak in accordance with Section 130a (5) and (6) AktG</b>	
1. Object of deadline	Right to speak at the virtual Annual General Meeting by means of video communication via the password-protected shareholder portal  Motions and proposals for election pursuant to Section 118a (1) sentence 2 no. 3 AktG and all requests for information pursuant to Section 131 AktG may be part of the speech
2. Applicable issuer deadline	June 23, 2023 during the virtual Annual General Meeting in accordance with the instructions of the chairman of the meeting <b>formal specification according to EU-IR:</b> 20230623
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – Right to information pursuant to Section 131 AktG</b>	
1. Object of deadline	Right to information in the virtual Annual General Meeting by means of video communication via the password-protected shareholder portal  Requests pursuant to Section 131 (4) and (5) AktG may also be submitted via the password-protected shareholder portal by



Type of information	Information
	shareholders connected to the virtual Annual General Meeting by way of electronic communication
2. Applicable issuer deadline	June 23, 2023 during the virtual Annual General Meeting in accordance with the instructions of the chairman of the meeting <b>formal specification according to EU-IR: 20230623</b>
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – Objection to resolutions of the Annual General Meeting pursuant to Section 118a (1) sentence 2 no. 8 AktG, Section 245 no. 1 AktG</b>	
1. Object of deadline	Filing of objections against resolutions of the Annual General Meeting by means of video communication via the password-protected shareholder portal
2. Applicable issuer deadline	June 23, 2023 from the opening of the Annual General Meeting until the closure of the Annual General Meeting by the chairman of the meeting <b>formal specification according to EU-IR: 20230623</b>
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – Request for confirmation of vote count pursuant to Section 129 (5) sentence 1 AktG</b>	
1. Object of deadline	Positioning of the request for issuance of a confirmation on the vote count by means of video communication via the password-protected shareholder portal
2. Applicable issuer deadline	July 24, 2023, at midnight (CEST) (corresponds to 22:00 UTC) (time of receipt is decisive) <b>formal specification according to EU-IR: 20230724, 22:00 (UTC)</b>