

DGAP-Ad-hoc: EXASOL AG / Key word(s): IPO  
Exasol AG sets issue price for IPO at 9.50 euros per share

19-May-2020 / 19:40 CET/CEST

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### **Inside information pursuant to Article 17 of Regulation (EU) No 596/2014**

#### **Exasol AG sets issue price for IPO at 9.50 euros per share**

- *Total volume of shares offered in the IPO including over-allotment option and upsize option significantly oversubscribed for the issue price*

**Nuremberg, 19 May 2020** - Exasol AG (ISIN: DE000A0LR9G9; www.exasol.com), a global technology company providing a next generation software-based "data engine", has set the issue price for its shares offered in the IPO at 9.50 euros. At the issue price, the total volume of Exasol AG shares offered was significantly oversubscribed.

The offering comprised 5,100,000 newly issued shares from a cash capital increase, 2,035,000 existing shares from the holdings of the existing shareholder KfW and Exasol AG, as well as 1,070,250 existing shares in connection with a standard market over-allotment option and 1,000,000 existing shares in connection with an upsize option. All 9,205,250 shares offered were placed. The placement volume including the over-allotment option and upsize option thus amounts to approximately 87.45 million Euro.

Exasol AG plans to use the proceeds from the IPO to further drive its growth strategy. They will be used primarily to enhance sales force as well as distribution and marketing power in the DACH (Germany, Austria, Switzerland) region, the UK and the US, and to further invest in research and development initiatives.

The start of trading in the European growth segment "Scale" of the Frankfurt Stock Exchange is planned for 25 May 2020, as is the delivery of the offered shares. The shares of Exasol AG have the international securities identification number (ISIN) DE000A0LR9G9, the German "Wertpapierkennnummer" (WKN) A0LR9G and the ticker symbol EXL.

Hauck & Aufhäuser acts as Sole Global Coordinator and Sole Bookrunner in the IPO.

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Exasol is the analytics database. Its high-performance in-memory analytics database gives organizations the power to transform how they work with data, on-premises, in the cloud or both - and turn it into value faster, easier and more cost effectively than ever before.

To learn more about Exasol please visit [www.exasol.com](http://www.exasol.com)

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End of ad hoc announcement

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